

December 7, 2020

Jeffrey Lown II
Chief Executive Officer
Cherry Hill Mortgage Investment Corp
1451 Route 34
Suite 303
Farmingdale, NJ 07727

Mortgage Investment Corp

2020

Re: Cherry Hill

Form S-3
Filed December 2,

File No. 333-251078

Dear Mr. Lown II:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Gorman at 202-551-3585 with any questions.

Please contact Stacie

Sincerely,

Division of Corporation Finance

Office of Real Estate & Construction

cc:

David S. Freed, Esq.